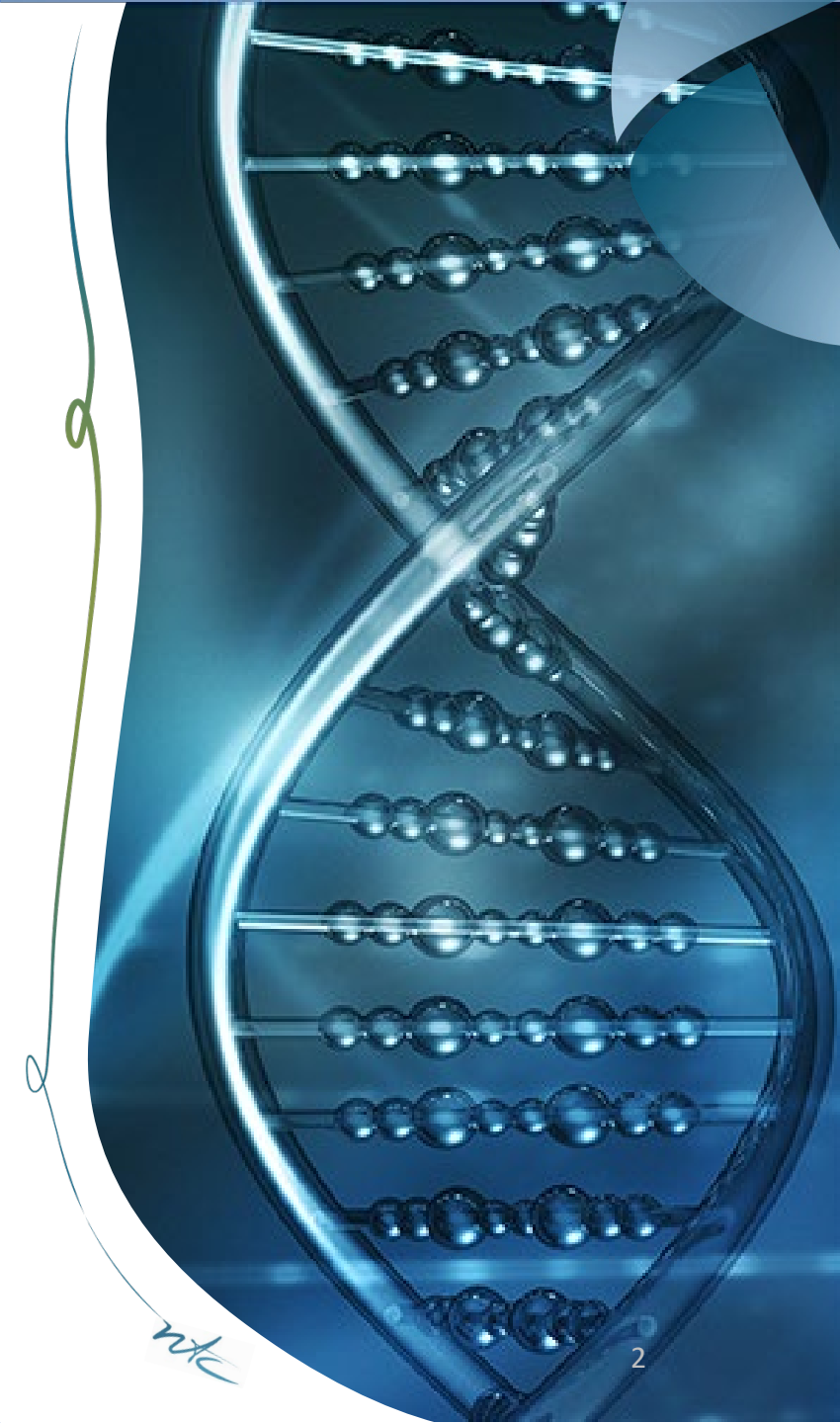


NTC Overview



NTC story

- NTC is an R&D-driven pharmaceutical company headquartered in Milan, Italy.
- NTC stands for **Novelty** and **Technology** to best take **Care** of our customers, partners, patients and of our employees.
- We act globally and we sell in almost 100 countries to approximately 250 partners, under a B2B commercial model. Our product portfolio is broad, mostly in Ophthalmology but diversified in Gynecology, Gastroenterology and Pediatrics too.
- We undertake direct commercial activities in Italy and Spain, entirely focused on Ophthalmology.
- NTC is controlled by an Italian private equity fund with a strong reputation, Wise SGR.



Novelty and Technology for Care

Our range of products attests to our historical vocation for innovation aimed at improving the experience of patients and healthcare practices.

- **Novelty:** we focus on R&D in Ophthalmology. Our clinical development program in Eye Health is among Europe's largest ones over the past 10 years, involving several thousands patients in controlled clinical trials.

We have diversified our R&D efforts also in Gynecology, Gastroenterology and Pediatrics.

- **Technology** is a key element in our strategy. Working in partnership with qualified CMOs/CDMOs, primarily in the EU, allows us to leverage many different technologies.
- We **Care** about patients and customers and we constantly measure clients satisfaction.



Therapeutic Gestures

Our scientific research and technology drive our efforts to an innovation aimed at discovering specific therapeutic gestures: simple and intuitive, sustainable, and technically advanced for empowering the patient.

- **Simplification** gestures that reduce the frequency and duration of therapy, facilitate taking medications.



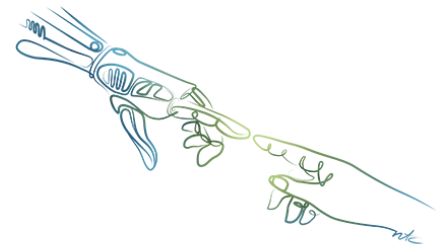
- **Sustainable** gestures that leads to more ethical consumption and the adoption of a healthcare praxis that prevents the overuse of drugs.



- **Balance** gestures that lead to new perceptual experiences, improving the immediate well-being effects of the treatment and allowing conditions of harmony and health to be maintained over time.



- **Technological** gestures modify the administration of the product through intelligent and innovative solutions, reducing the burden of the repetitiveness.



Innovation to become a partner of choice

- Given a growing awareness of global antibiotic resistance, our vision is focused on developing better documented antibiotics for a more correct use, and innovative antiseptics.
- In NTC, innovation seats on an undisputed larger proposal. In **Ophthalmology** we offer different antibiotics and antiseptic products. In addition, our core focus are therapeutic solutions for ocular surface, with a broad portfolio of dry-eye and anti-inflammatory products.
- We have diversified pipeline covering three different areas: **Gynecology** with an innovative family of antibacterial product, **Gastroenterology** with innovative formulations promoting gastro-intestinal well-being and transit and **Pediatrics** with easy to take, child-tailored products.
- Moreover, we aim to develop drugs at affordable prices.



Values & Responsibilities

- We respect and value processes and methodologies: Our management has a vast experience and strong success stories in large multinationals.
- Diversity is embedded in our story. We are involved in sustaining local communities, promoting diversity and respecting our employees.
- We want to operate and assure access to Health Care and to have an impact on human rights and society.
- We are aware of the importance of Product Quality and Safety because we care about our patients and customers, and we want to monitor each stage of the manufacturing value chain.
- We intend to protect the environment minimizing waste generation and setting processes and practices for the conservation of natural resources, water and energy.



Creating Shareholders value

- We have generated double digit growth both top and bottom line for five consecutive years, and we plan to further accelerate in the coming few years.
- We are investing significantly, with a mix of resources: equity, debt and self financing.
- Our Financial Stetements is audited by E&Y since 2016.
- We are compliant with the Legislative Decree 231/2001 and the General Data Protection Regulation 196/2003 (GDPR).
- We are certified ISO 13485 and MDSAP in Canada and Brazil.
We audit our suppliers and partners to ensure quality alignment (GMP/GCP/ICH guidelines).



Where you can find more about us

www.ntcpharma.com

www.ntcespana.es

LinkedIn

Congresses: CPHI, ESCRS, SIAIP, SOI, SEO

NTC operations and headquarters:

Via dei Gracchi 35, 20146 Milan (Italy)

Our legal site:

Via Razza 3, 20124 Milan (Italy)

NTC Italy Ophthalmic unit:

Via dei Gracchi 35, 20146 Milan (Italy)

NTC Spain Ophthalmic unit:

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